

## **EXHIBIT B**

Coram Healthcare Corporation  
Exhibit B

Cash Flow from Operations

December 31, 1995 through December 31, 2003

	12/31/1995	12/31/1996	12/31/1997	12/31/1998	12/31/1999	12/31/2000	12/31/2001	12/31/2002	12/31/2003
Cash Flow From Operations (as reported)	\$ (16,783)	\$ 60,219	\$ 68,838	\$ (16,119)	\$ (9,468)	\$ 44,144	\$ 14,193	\$ 19,561	\$ 28,960

## EXHIBIT C

Coram Healthcare Corporation  
Exhibit C

Equivalent Calculation of Normalized Free Cash Flow  
December 31, 1995 through December 31, 2003

	12/31/1995	12/31/1996	12/31/1997	12/31/1998	12/31/1999	12/31/2000	12/31/2001	12/31/2002	12/31/2003
Cash Flow From Operations (as reported)	\$ (16,783)	\$ 60,219	\$ 68,838	\$ (16,119)	\$ (9,468)	\$ 44,144	\$ 14,193	\$ 19,561	\$ 28,960
Adjustment for Sale of CFS in 2000						(9,694)			
Adjustment to Match Depreciation to Capital Expenditures	(39,391)	(56,556)	(48,058)	(20,625)	(15,961)	(15,296)	(12,777)	(1,188)	978
Normalized Capital Expenditures	(7,931)	(7,931)	(7,931)	(7,931)	(7,931)	(7,931)	(7,931)	(7,931)	(7,931)
Interest Expense Add Back	29,845	47,260	45,016	19,640	17,858	16,073	3,991	940	1,015
Normalized Free Cash Flow	(34,260)	42,992	57,865	(25,035)	(15,502)	27,296	(2,524)	11,382	23,022
Capitalization factor	10.2	10.2	10.2	10.2	10.2	10.2	10.2	10.2	10.2
Coram Value	\$ 435,593	\$ 591,663	\$ 591,663	\$ 279,101	\$ 279,101	\$ 279,101	\$ 116,376	\$ 235,399	\$ 235,399

Cash Flow From Operations (as reported)  
Adjustment for Sale of CFS in 2000  
Adjustment to Match Depreciation to Capital Expenditures  
Normalized Capital Expenditures  
Interest Expense Add Back  
Normalized Free Cash Flow  
Capitalization factor  
Coram Value

## **EXHIBIT D**

## Coram Healthcare Corporation

## Exhibit D

Corrected Baliban Calculation of Normalized Free Cash Flow and Value  
December 31, 2000

	12/31/2000 per Baliban	12/31/2000 Corrected
Cash Flow From Operations (as reported)	\$ 44,144	\$ 44,144
Adjustment for Sale of CPS in 2000	(9,694)	(9,694)
Adjustment to Match Depreciation to Capital Expenditures	(15,296)	-
Normalized Capital Expenditures	(7,931)	(7,931)
Interest Expense Add Back	16,073	16,073
Normalized Free Cash Flow	\$ 27,296	\$ 42,592
Expected Terminal Free Cash Flow	\$ 34,441	\$ 53,741
Capitalization Factor	10.2	10.2
Coram Value	\$ 352,158	\$ 549,499

## **EXHIBIT E**

Coram Healthcare Corporation  
Exhibit E

Enterprise Value Data per Baliban (with Option Care adjustment)  
December 29, 2000 through December 31, 2004

Date	Enterprise Value					Enterprise Value Growth						Average without	
	Enterprise Value					Enterprise Value Growth						Option Care	
	AHOM	AHG	GTIV	OPTN	Total	AHOM	AHG	GTIV	OPTN	Average		Average	
12/29/2000	289.91	1901.76	376.09	92.17	2659.93	1.00	1.00	1.00	1.00	1.00		1.00	1.00
12/31/2001	288.72	1666.66	479.19	344.86	2779.43	1.00	0.88	1.27	3.74	1.72		1.05	1.05
12/31/2002	-20.22	1493.76	134.26	173.62	1781.42	-0.07	0.79	0.36	1.88	0.74		0.36	0.36
12/31/2003	271.69	1826.13	219.23	224.18	2541.23	0.94	0.96	0.58	2.43	1.23		0.83	0.83
12/31/2004	309.39	2064.45	290.11	346.33	3010.28	1.07	1.09	0.77	3.76	1.67		0.98	0.98
Avg % of total	8.9%	70.1%	11.7%	9.2%									

Peer Compound Annual Average Enterprise Value Growth as of 12/31/2004

13.70%

0.00%



## EXHIBIT F

Coram Healthcare Corporation  
Fee Summary by Date  
Exhibit F

Consultant	Beginning Period	Ending Period	Requested	
			Fees	Expenses
Pachulski, Stang, Ziehl, Young & Jones, P.C.	08/08/00	08/31/00	29,558.50	621.66
Wachtell, Lipton, Rosen & Katz	09/01/00	09/30/00	11,924.00	-
Richards, Layton & Finger, P.A.	08/24/00	09/30/00	10,595.00	828.91
Pachulski, Stang, Ziehl, Young & Jones, P.C.	09/01/00	09/30/00	30,483.40	3,377.36
Wachtell, Lipton, Rosen & Katz	10/01/00	10/31/00	35,352.50	331.21
Richards, Layton & Finger, P.A.	10/01/00	10/31/00	3,909.00	801.61
Pachulski, Stang, Ziehl, Young & Jones, P.C.	10/01/00	10/31/00	32,256.00	14,718.70
Charin Capital Partners, LLC	09/19/00	10/31/00	161,000.00	4,228.75
Kasowitz, Benson, Torres & Friedman, LLP	08/08/00	10/31/00	302,823.00	10,438.35
Wachtell, Lipton, Rosen & Katz	11/01/00	11/30/00	29,760.00	285.42
Richards, Layton & Finger, P.A.	11/01/00	11/30/00	6,449.00	1,115.76
Pachulski, Stang, Ziehl, Young & Jones, P.C.	11/01/00	11/30/00	13,359.50	3,426.00
Charin Capital Partners, LLC	11/01/00	11/30/00	115,000.00	749.68
Kasowitz, Benson, Torres & Friedman, LLP	11/01/00	11/30/00	177,119.55	35,422.96
12/21/00 - 12/21/01				
Wachtell, Lipton, Rosen & Katz	12/01/00	12/31/00	129,432.50	3,371.65
Richards, Layton & Finger, P.A.	12/01/00	12/31/00	8,538.00	2,948.72
Pachulski, Stang, Ziehl, Young & Jones, P.C.	12/01/00	12/31/00	20,256.50	16,232.33
Charin Capital Partners, LLC	12/01/00	12/31/00	115,000.00	3,961.38
Kasowitz, Benson, Torres & Friedman, LLP	12/01/00	12/31/00	217,366.20	37,856.86
Altheimer & Gray	10/01/00	01/31/01	619,097.50	102,746.47
Deloitte & Touche, LLP	11/08/00	01/31/01	539,190.00	29,308.75
Wachtell, Lipton, Rosen & Katz	01/01/01	01/31/01	14,310.00	2,120.05
Richards, Layton & Finger, P.A.	01/01/01	01/31/01	2,279.50	635.33
Pachulski, Stang, Ziehl, Young & Jones, P.C.	01/01/01	01/31/01	22,860.00	19,443.68

Coram Healthcare Corporation  
Fee Summary by Date  
Exhibit F

Consultant	Beginning Period	Ending Period	Requested	
			Fees	Expenses
Chanin Capital Partners, LLC	01/01/01	01/31/01	115,000.00	2,013.15
Kasowitz, Benson, Torres & Friedman, LLP	01/01/01	01/31/01	56,943.00	6,313.51
Altheimer & Gray	02/01/01	02/28/01	106,687.50	4,082.42
Kasowitz, Benson, Torres & Friedman, LLP	02/01/01	02/28/01	80,493.75	1,177.86
Ernst & Young, LLP	12/22/00	02/28/01	233,628.00	7,304.00
Wachtell, Lipton, Rosen & Katz	02/01/01	02/28/01	56,572.50	2,442.39
Saul Ewing, LLP	10/19/00	02/28/01	20,077.50	7,799.74
Richards, Layton & Finger, P.A.	02/01/01	02/28/01	3,051.50	1,131.22
Pachulski, Stang, Ziehl, Young & Jones, P.C.	02/01/01	02/28/01	10,002.50	3,962.72
Chanin Capital Partners, LLC	02/01/01	02/28/01	115,000.00	3,959.98
Altheimer & Gray	03/01/01	03/31/01	90,227.50	34,605.79
Ernst & Young, LLP	03/01/01	03/31/01	544,074.00	23,112.00
Wachtell, Lipton, Rosen & Katz	03/01/01	03/31/01	24,970.00	553.19
Richards, Layton & Finger, P.A.	03/01/01	03/31/01	5,027.00	1,026.21
Pachulski, Stang, Ziehl, Young & Jones, P.C.	03/01/01	03/31/01	17,608.00	11,389.00
Chanin Capital Partners, LLC	03/01/01	03/31/01	115,000.00	1,666.52
Kasowitz, Benson, Torres & Friedman, LLP	03/01/01	03/31/01	65,387.25	3,713.07
Altheimer & Gray	04/01/01	04/30/01	62,361.50	3,126.46
Ernst & Young, LLP	04/01/01	04/30/01	134,926.00	300.00
Wachtell, Lipton, Rosen & Katz	04/01/01	04/30/01	26,455.00	270.29
Saul Ewing, LLP	03/01/01	04/30/01	5,062.00	3,210.68
Richards, Layton & Finger, P.A.	04/01/01	04/30/01	4,296.50	1,352.12
Pachulski, Stang, Ziehl, Young & Jones, P.C.	04/01/01	04/30/01	15,870.00	6,451.57
Chanin Capital Partners, LLC	04/01/01	04/30/01	115,000.00	1,609.50
Kasowitz, Benson, Torres & Friedman, LLP	04/01/01	04/30/01	51,166.80	2,017.87
Deloitte & Touche, LLP	03/12/01	05/05/01	326,665.00	37,354.30
Altheimer & Gray	05/01/01	05/31/01	39,232.00	3,979.55
Ernst & Young, LLP	05/01/01	05/31/01	60,526.00	1,625.00
Wachtell, Lipton, Rosen & Katz	05/01/01	05/31/01	10,777.50	470.22
Richards, Layton & Finger, P.A.	05/05/01	05/31/01	4,405.50	998.52
Pachulski, Stang, Ziehl, Young & Jones, P.C.	05/05/01	05/31/01	18,234.00	11,029.80
Chanin Capital Partners, LLC	05/01/01	05/31/01	115,000.00	597.63

Coram Healthcare Corporation  
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			Fees	Expenses
Kasowitz, Benson, Torres & Friedman, LLP	05/01/01	05/31/01	32,446.35	2,480.00
Deloitte & Touche, LLP	05/05/01	06/02/01	277,997.50	18,923.49
Altheimer & Gray	06/01/01	06/30/01	94,971.25	7,659.41
Deloitte & Touche, LLP	06/03/01	06/30/01	291,452.50	1,552.96
Ernst & Young, LLP	06/01/01	06/30/01	25,738.00	-
Wachtell, Lipton, Rosen & Katz	06/01/01	06/30/01	3,275.00	216.90
Saul Ewing, LLP	05/05/01	06/30/01	2,736.50	1,501.98
Richards, Layton & Finger, P.A.	06/01/01	06/30/01	1,974.50	536.93
Pachulski, Stang, Ziehl, Young & Jones, P.C.	06/01/01	06/30/01	7,739.50	7,289.38
Chanin Capital Partners, LLC	06/01/01	06/30/01	115,000.00	424.86
Kasowitz, Benson, Torres & Friedman, LLP	06/01/01	06/30/01	18,762.75	194.22
Deloitte & Touche, LLP	07/01/01	07/28/01	320,875.00	6,304.96
Altheimer & Gray	07/01/01	07/31/01	133,663.00	3,275.69
Wachtell, Lipton, Rosen & Katz	07/01/01	07/31/01	13,112.50	330.96
Saul Ewing, LLP	07/01/01	07/31/01	2,020.50	1,079.46
Richards, Layton & Finger, P.A.	07/01/01	07/31/01	943.00	278.55
Pachulski, Stang, Ziehl, Young & Jones, P.C.	07/01/01	07/31/01	8,909.50	11,855.35
Chanin Capital Partners, LLC	07/01/01	07/31/01	115,000.00	649.17
Kasowitz, Benson, Torres & Friedman, LLP	07/01/01	07/31/01	163,152.45	984.15
Deloitte & Touche, LLP	07/29/01	08/25/01	175,480.00	6,499.80
Altheimer & Gray	08/01/01	08/31/01	186,442.00	17,085.27
Ernst & Young, LLP	07/01/01	08/31/01	96,866.00	954.00
Wachtell, Lipton, Rosen & Katz	08/01/01	08/31/01	22,700.00	458.04
Saul Ewing, LLP	08/01/01	08/31/01	6,902.00	2,536.62
Richards, Layton & Finger, P.A.	08/01/01	08/31/01	3,426.00	412.13
Pachulski, Stang, Ziehl, Young & Jones, P.C.	08/01/01	08/31/01	7,136.50	7,018.54
Chanin Capital Partners, LLC	08/01/01	08/31/01	115,000.00	1,754.44
Kasowitz, Benson, Torres & Friedman, LLP	08/01/01	08/31/01	98,908.20	4,536.59
Deloitte & Touche, LLP	08/26/01	09/22/01	146,390.00	3,846.32
Altheimer & Gray	09/01/01	09/30/01	204,660.50	24,339.25
Ernst & Young, LLP	09/01/01	09/30/01	19,127.00	56.00
Wachtell, Lipton, Rosen & Katz	09/01/01	09/30/01	15,060.00	925.20
Saul Ewing, LLP	09/01/01	09/30/01	6,756.00	924.45

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			Fees	Expenses
Richards, Layton & Finger, P.A.	09/01/01	09/30/01	4,215.00	445.69
Pachulski, Stang, Ziahl, Young & Jones, P.C.	09/01/01	09/30/01	7,865.00	5,559.11
Chanin Capital Partners, LLC	09/01/01	09/30/01	115,000.00	718.65
Kasowitz, Benson, Torres & Friedman, LLP	09/01/01	09/30/01	137,056.95	40,661.00
Equity Security Holders (Lexicon)	09/01/01	09/30/01	61,612.50	13,754.56
Deloitte & Touche, LLP	09/23/01	10/20/01	298,365.00	9,908.24
Altheimer & Gray	10/01/01	10/31/01	284,275.00	58,019.42
Ernst & Young, LLP	10/01/01	10/31/01	39,078.00	119.00
Wachtell, Lipton, Rosen & Katz	10/01/01	10/31/01	33,930.00	723.16
Saul Ewing, LLP	10/01/01	10/31/01	6,297.00	3,096.69
Richards, Layton & Finger, P.A.	10/01/01	10/31/01	6,430.50	1,206.03
Pachulski, Stang, Ziahl, Young & Jones, P.C.	10/01/01	10/31/01	13,730.00	3,839.93
Chanin Capital Partners, LLC	10/01/01	10/31/01	115,000.00	3,207.40
Kasowitz, Benson, Torres & Friedman, LLP	10/01/01	10/31/01	293,562.45	21,109.30
Equity Security Holders (Lexicon)	10/01/01	10/31/01	71,540.00	1,770.05
Altheimer & Gray	11/01/01	11/30/01	287,322.50	74,505.31
Ernst & Young, LLP	11/01/01	11/30/01	90,731.00	328.00
Wachtell, Lipton, Rosen & Katz	11/01/01	11/30/01	108,592.50	6,808.26
Saul Ewing, LLP	11/01/01	11/30/01	15,475.50	4,365.10
Richards, Layton & Finger, P.A.	11/01/01	11/30/01	6,791.00	3,815.46
Pachulski, Stang, Ziahl, Young & Jones, P.C.	11/01/01	11/30/01	25,555.50	18,421.35
Chanin Capital Partners, LLC	11/01/01	11/30/01	115,000.00	16,320.91
Kasowitz, Benson, Torres & Friedman, LLP	11/01/01	11/30/01	238,716.90	58,580.47
Equity Security Holders (Lexicon)	11/01/01	11/30/01	107,073.75	7,293.81
Deloitte & Touche, LLP	10/21/01	12/01/01	287,270.00	14,056.06
Deloitte & Touche, LLP	12/02/01	12/29/01	74,640.00	4,654.26
Altheimer & Gray	12/01/01	12/31/01	144,602.00	41,409.18
Ernst & Young, LLP	12/01/01	12/31/01	72,268.00	246.00
Wachtell, Lipton, Rosen & Katz	12/01/01	12/31/01	78,840.00	887.84
Saul Ewing, LLP	12/01/01	12/31/01	6,955.00	4,699.56
Richards, Layton & Finger, P.A.	12/01/01	12/31/01	4,452.00	2,117.85

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Consultant	Beginning Period	Ending Period	Requested	
			Fees	Expenses
Pachulski, Stang, Ziehl, Young & Jones, P.C.	12/01/01	12/31/01	24,710.00	19,294.50
Chanin Capital Partners, LLC	12/01/01	12/31/01	115,000.00	3,317.06
Kasowitz, Benson, Torres & Friedman, LLP	12/01/01	12/31/01	151,464.60	23,239.15
Equity Security Holders (Lexicon)	12/01/01	12/31/01	98,496.25	5,638.78
Goldin Associates, L.L.C.	02/26/01	12/31/01	1,800,000.00	26,991.14
UBS Securities, LLC	03/21/01	12/20/01	450,000.00	16,540.15
Kramer, Levin, Naftalis & Frankel LLP	03/23/01	12/21/01	684,874.50	61,456.72
<b>Total</b>			<u>13,438,800.40</u>	<u>1,125,275.72</u>
Altheimer & Gray	01/01/02	01/31/02	189,540.00	46,107.90
Ernst & Young, LLP	01/01/02	01/31/02	52,309.00	1,514.00
Wachtell, Lipton, Rosen & Katz	01/01/02	01/31/02	38,602.50	670.65
Saul Ewing, LLP	01/01/02	01/31/02	2,823.00	2,219.53
Richards, Layton & Finger, P.A.	01/01/02	01/31/02	4,006.50	1,308.37
Pachulski, Stang, Ziehl, Young & Jones, P.C.	01/01/02	01/31/02	19,127.50	12,744.62
Chanin Capital Partners, LLC	01/01/02	01/31/02	115,000.00	1,532.89
Kasowitz, Benson, Torres & Friedman, LLP	01/01/02	01/31/02	138,437.55	4,705.51
Equity Security Holders (Lexicon)	01/01/02	01/31/02	33,442.50	5,272.95
Altheimer & Gray	02/01/02	02/28/02	145,413.50	13,140.00
Wachtell, Lipton, Rosen & Katz	02/01/02	02/28/02	16,647.50	739.57
Saul Ewing, LLP	02/01/02	02/28/02	5,762.50	2,109.15
Richards, Layton & Finger, P.A.	02/01/02	02/28/02	3,229.50	353.37
Pachulski, Stang, Ziehl, Young & Jones, P.C.	02/01/02	02/28/02	13,590.00	8,755.13
Chanin Capital Partners, LLC	02/01/02	02/28/02	115,000.00	1,308.11
Equity Security Holders (Lexicon)	02/01/02	02/28/02	30,095.00	1,049.19
Deloitte & Touche, LLP	12/30/01	03/06/02	16,235.00	199.25
Ernst & Young, LLP	02/01/02	03/06/02	172,448.00	3,696.00
Kasowitz, Benson, Torres & Friedman, LLP	02/01/02	03/06/02	148,564.80	13,140.72
Kasowitz, Benson, Torres & Friedman, LLP	02/01/02	03/06/02	108,840.60	4,752.77
Chanin Capital Partners, LLC	03/01/02	03/07/02	25,967.74	1,213.87
Altheimer & Gray	03/01/02	03/31/02	38,448.00	11,618.21

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Consultant	Beginning Period	Ending Period	Requested	
			Fees	Expenses
Ernst & Young, LLP	03/07/02	03/31/02	63,711.00	213.00
Weir & Partners, LLP	03/07/02	03/31/02	8,738.00	250.60
Wachtell, Lipton, Rosen & Katz	03/01/02	03/31/02	4,157.50	149.34
Schnader Harrison Segal & Lewis, LLP	03/07/02	03/31/02	22,702.50	131
Saul Ewing, LLP	03/01/02	03/31/02	4,115.00	1,301.55
Richards, Layton & Finger, P.A.	03/01/02	03/31/02	3,938.50	386.95
Pachulski, Stang, Ziehl, Young & Jones, P.C.	03/01/02	03/31/02	13,930.50	11,041.48
Equity Security Holders (Lexicon)	03/01/02	03/31/02	10,557.50	(1,023.19)
Ernst & Young, LLP	04/01/02	04/30/02	151,464.00	164.00
Jenner & Block, LLP	03/16/02	04/30/02	235,508.50	10,747.15
Weir & Partners, LLP	04/01/02	04/30/02	16,719.50	2,340.15
Wachtell, Lipton, Rosen & Katz	04/01/02	04/30/02	7,995.00	34.00
Schnader Harrison Segal & Lewis, LLP	04/01/02	04/30/02	116,117.00	4,295.27
Saul Ewing, LLP	04/01/02	04/30/02	9,893.00	1,238.04
Richards, Layton & Finger, P.A.	04/01/02	04/30/02	9,911.00	204.87
Pachulski, Stang, Ziehl, Young & Jones, P.C.	04/01/02	04/30/02	9,283.00	7,535.06
Equity Security Holders (Lexicon)	04/01/02	04/30/02	30,832.50	2,189.44
Althelmer & Gray	04/01/02	05/14/02	2,432.50	253.23
Ernst & Young, LLP	05/01/02	05/31/02	55,917.00	-
Jenner & Block, LLP	05/01/02	05/31/02	156,114.50	11,938.05
Weir & Partners, LLP	05/01/02	05/31/02	15,938.50	6,028.91
Wachtell, Lipton, Rosen & Katz	05/01/02	05/31/02	7,292.50	130.39
Schnader Harrison Segal & Lewis, LLP	05/01/02	05/31/02	136,636.50	3,398.49
Saul Ewing, LLP	05/01/02	05/31/02	2,410.50	858.50
Richards, Layton & Finger, P.A.	05/01/02	05/31/02	2,683.50	1,244.74
Pachulski, Stang, Ziehl, Young & Jones, P.C.	05/01/02	05/31/02	2,050.50	1,791.55
Equity Security Holders (Lexicon)	05/01/02	05/31/02	38,480.00	3,772.60
Ernst & Young, LLP	06/01/02	06/30/02	9,280.00	-
Jenner & Block, LLP	06/01/02	06/30/02	53,248.00	2,853.95
Jenner & Block, LLP	06/12/02	06/30/02	2,321.50	-
Weir & Partners, LLP	06/01/02	06/30/02	12,236.00	1,676.07
Wachtell, Lipton, Rosen & Katz	06/01/02	06/30/02	3,040.00	67.47

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Consultant	Beginning Period	Ending Period	Requested	
			Fees	Expenses
Schnader Harrison Segal & Lewis, LLP	06/01/02	06/30/02	111,932.00	2,107.42
Saul Ewing, LLP	06/01/02	06/30/02	3,470.00	719.89
Richards, Layton & Finger, P.A.	06/01/02	06/30/02	2,030.50	210.63
Pachulski, Stang, Ziehl, Young & Jones, P.C.	06/01/02	06/30/02	4,501.00	1,185.24
Ernst & Young, LLP	07/01/02	07/31/02	6,766.00	-
Jenner & Block, LLP	07/01/02	07/31/02	46,967.00	2,390.13
Weir & Partners, LLP	07/01/02	07/31/02	11,274.00	2,467.25
Wachtell, Lipton, Rosen & Katz	07/01/02	07/31/02	1,340.00	-
Schnader Harrison Segal & Lewis, LLP	07/01/02	07/31/02	147,252.50	3,474.93
Saul Ewing, LLP	07/01/02	07/31/02	1,386.00	892.82
Richards, Layton & Finger, P.A.	07/01/02	07/31/02	1,044.50	928.55
Pachulski, Stang, Ziehl, Young & Jones, P.C.	07/01/02	07/31/02	2,280.00	162.09
Kramer, Levin, Nathans & Frankel, LLP	12/22/01	08/29/02	10,587.50	950.06
Ernst & Young, LLP	08/01/02	08/31/02	26,033.00	-
Jenner & Block, LLP	08/01/02	08/31/02	98,578.50	4,230.47
Weir & Partners, LLP	08/01/02	08/31/02	13,000.50	7,191.04
Wachtell, Lipton, Rosen & Katz	08/01/02	08/31/02	3,692.50	-
Schnader Harrison Segal & Lewis, LLP	08/01/02	08/31/02	166,485.50	7,842.34
Saul Ewing, LLP	08/01/02	08/31/02	2,402.00	370.06
Richards, Layton & Finger, P.A.	08/01/02	08/31/02	2,019.50	260.73
Pachulski, Stang, Ziehl, Young & Jones, P.C.	08/01/02	08/31/02	4,310.00	4,636.79
Ernst & Young, LLP	09/01/02	09/30/02	35,993.00	-
Jenner & Block, LLP	09/01/02	09/30/02	117,766.00	3,770.25
Weir & Partners, LLP	09/01/02	09/30/02	26,863.00	4,021.37
Wachtell, Lipton, Rosen & Katz	09/01/02	09/30/02	4,962.50	108.33
Schnader Harrison Segal & Lewis, LLP	09/01/02	09/30/02	149,110.00	4,136.05
Richards, Layton & Finger, P.A.	09/01/02	09/30/02	1,069.00	135.95
Ernst & Young, LLP	10/01/02	10/31/02	28,281.00	40.00
Jenner & Block, LLP	10/01/02	10/31/02	86,349.00	1,646.13
Weir & Partners, LLP	10/01/02	10/31/02	19,968.00	10,044.63
Wachtell, Lipton, Rosen & Katz	10/01/02	10/31/02	3,057.50	13.87



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			Fees	Expenses
Schnader Harrison Segal & Lewis, LLP	10/01/02	10/31/02	148,585.50	6,404.16
Richards, Layton & Finger, P.A.	10/01/02	10/31/02	2,196.50	1,711.43
Schnader Harrison Segal & Lewis, LLP	11/01/02	11/25/02	144,411.00	5,313.56
Ernst & Young, LLP	11/01/02	11/30/02	42,539.00	1,426.00
Jenner & Block, LLP	11/01/02	11/30/02	75,217.50	1,997.83
Weir & Partners, LLP	11/01/02	11/30/02	30,793.00	9,066.20
Wachtell, Lipton, Rosen & Katz	11/01/02	11/30/02	3,057.50	-
Saul Ewing, LLP	09/01/02	11/30/02	8,805.00	2,588.89
Richards, Layton & Finger, P.A.	11/01/02	11/30/02	3,025.50	405.56
Equity Security Holders (Lexicon)	11/01/02	11/30/02	4,380.00	4.40
Ernst & Young, LLP	12/01/02	12/31/02	121,456.00	3,877.00
Jenner & Block, LLP	12/01/02	12/31/02	125,101.25	1,655.85
Weir & Partners, LLP	12/01/02	12/31/02	19,615.00	8,533.00
Wachtell, Lipton, Rosen & Katz	12/01/02	12/31/02	2,980.00	25.68
Schnader Harrison Segal & Lewis, LLP	11/26/02	12/31/02	241,189.00	5,766.69
Saul Ewing, LLP	12/01/02	12/31/02	13,873.00	1,817.57
Richards, Layton & Finger, P.A.	12/01/02	12/31/02	2,562.00	2,390.08
Deloitte & Touche, LLP	03/07/02	01/04/03	21,370.00	1,076.44
Ernst & Young, LLP	01/01/03	01/31/03	30,953.00	1,479.00
Jenner & Block, LLP	01/01/03	01/31/03	140,760.50	2,760.95
Weir & Partners, LLP	01/01/03	01/31/03	17,861.50	7,715.54
Wachtell, Lipton, Rosen & Katz	01/01/03	01/31/03	9,170.00	37.73
Schnader Harrison Segal & Lewis, LLP	01/01/03	01/31/03	252,030.00	4,724.43
Saul Ewing, LLP	01/01/03	01/31/03	6,642.00	2,763.90
Richards, Layton & Finger, P.A.	01/01/03	01/31/03	1,160.00	735.35
Ernst & Young, LLP	02/01/03	02/28/03	158,335.00	316.00
Jenner & Block, LLP	02/01/03	02/28/03	266,071.00	23,985.87
Weir & Partners, LLP	02/01/03	02/28/03	16,888.50	4,334.33
Wachtell, Lipton, Rosen & Katz	02/01/03	02/28/03	6,347.50	-
Schnader Harrison Segal & Lewis, LLP	02/01/03	02/28/03	363,942.50	8,518.00
Saul Ewing, LLP	02/01/03	02/28/03	5,058.50	4,817.17
Ernst & Young, LLP	03/01/03	03/31/03	94,336.00	51.00
Jenner & Block, LLP	03/01/03	03/31/03	202,215.00	15,445.94

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Consultant	Beginning Period	Ending Period	Requested	
			Fees	Expenses
Weir & Partners, LLP	03/01/03	03/31/03	30,546.00	6,248.96
Wachtell, Lipton, Rosen & Katz	03/01/03	03/31/03	3,600.00	
Schnader Harrison Segal & Lewis, LLP	03/01/03	03/31/03	371,426.00	26,536.54
Saul Ewing, LLP	03/01/03	03/31/03	10,241.00	3,632.58
Deloitte & Touche, LLP	01/04/03	04/30/03	101,850.00	625.00
Ernst & Young, LLP	04/01/03	04/30/03	126,079.00	160.00
Jenner & Block, LLP	04/01/03	04/30/03	191,283.50	17,631.51
Weir & Partners, LLP	04/01/03	04/30/03	20,398.50	11,402.63
Wachtell, Lipton, Rosen & Katz	04/01/03	04/30/03	2,882.50	22.69
Schnader Harrison Segal & Lewis, LLP	04/01/03	04/30/03	325,646.50	8,942.62
Saul Ewing, LLP	04/01/03	04/30/03	3,217.50	1,534.38
Richards, Layton & Finger, P.A.	02/01/03	04/30/03	3,569.50	396.17
Deloitte & Touche, LLP	05/01/03	05/31/03	179,350.00	3,667.94
Ernst & Young, LLP	05/01/03	05/31/03	65,136.00	62.00
Jenner & Block, LLP	05/01/03	05/31/03	356,425.50	31,563.80
Weir & Partners, LLP	05/01/03	05/31/03	27,765.00	9,838.77
Wachtell, Lipton, Rosen & Katz	05/01/03	05/31/03	7,407.50	8.30
Schnader Harrison Segal & Lewis, LLP	05/01/03	05/31/03	417,571.00	20,321.93
Saul Ewing, LLP	05/01/03	05/31/03	10,720.50	7,573.24
Deloitte & Touche, LLP	06/01/03	06/30/03	357,580.00	1,741.13
Ernst & Young, LLP	06/01/03	06/30/03	98,333.00	1,497.00
Jenner & Block, LLP	06/01/03	06/30/03	243,275.50	18,814.08
Weir & Partners, LLP	06/01/03	06/30/03	31,262.50	12,097.37
Wachtell, Lipton, Rosen & Katz	06/01/03	06/30/03	8,508.75	29.47
Schnader Harrison Segal & Lewis, LLP	06/01/03	06/30/03	283,229.50	23,618.82
Saul Ewing, LLP	06/01/03	06/30/03	7,719.00	3,203.51
Deloitte & Touche, LLP	07/01/03	07/31/03	121,230.00	1,080.24
Ernst & Young, LLP	07/01/03	07/31/03	10,255.00	12.00
Jenner & Block, LLP	07/01/03	07/31/03	251,679.00	12,746.19
Weir & Partners, LLP	07/01/03	07/31/03	18,790.00	10,288.73
Wachtell, Lipton, Rosen & Katz	07/01/03	07/31/03	2,257.50	51.43
Schnader Harrison Segal & Lewis, LLP	07/01/03	07/31/03	251,512.50	9,997.96
Saul Ewing, LLP	07/01/03	07/31/03	4,206.00	2,103.46
Deloitte & Touche, LLP	08/01/03	08/31/03	114,150.00	115.00
Ernst & Young, LLP	08/01/03	08/31/03	38,287.00	102.00
Jenner & Block, LLP	08/01/03	08/31/03	386,882.50	18,513.52
Weir & Partners, LLP	08/01/03	08/31/03	35,480.00	7,480.71

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Consultant	Beginning Period	Ending Period	Requested	
			Fees	Expenses
Wachtell, Lipton, Rosen & Katz	08/01/03	08/31/03	6,035.00	16.80
Schnader Harrison Segal & Lewis, LLP	08/01/03	08/31/03	394,457.50	21,371.15
Saul Ewing, LLP	08/01/03	08/31/03	7,983.00	3,752.01
Richards, Layton & Finger, P.A.	08/01/03	08/31/03	6,931.50	622.40
Deloitte & Touche, LLP	09/01/03	09/30/03	362,195.00	4,356.17
Ernst & Young, LLP	09/01/03	09/30/03	19,832.00	-
Jenner & Block, LLP	09/01/03	09/30/03	519,004.00	47,052.05
Weir & Partners, LLP	09/01/03	09/30/03	37,104.00	10,378.42
Wachtell, Lipton, Rosen & Katz	09/01/03	09/30/03	5,277.50	19.89
Schnader Harrison Segal & Lewis, LLP	09/01/03	09/30/03	353,423.50	20,795.25
Saul Ewing, LLP	09/01/03	09/30/03	11,042.50	3,622.13
Deloitte & Touche, LLP	10/01/03	10/31/03	130,450.00	1,250.18
Ernst & Young, LLP	10/01/03	10/31/03	44,321.00	-
Jenner & Block, LLP	10/01/03	10/31/03	385,518.50	20,035.99
Weir & Partners, LLP	10/01/03	10/31/03	27,190.00	20,995.27
Wachtell, Lipton, Rosen & Katz	10/01/03	10/31/03	5,890.00	55.51
Schnader Harrison Segal & Lewis, LLP	10/01/03	10/31/03	293,630.00	21,550.20
Saul Ewing, LLP	10/01/03	10/31/03	13,005.50	9,865.86
UBS Securities, LLC	12/20/01	10/31/03	700,000.00	30,545.70
Deloitte & Touche, LLP	11/01/03	11/30/03	125,362.00	2,730.02
Ernst & Young, LLP	11/01/03	11/30/03	75,265.00	1,044.00
Jenner & Block, LLP	11/01/03	11/30/03	299,068.00	267,864.37
Weir & Partners, LLP	11/01/03	11/30/03	24,723.50	8,989.53
Lewis, LLP	11/01/03	11/30/03	250,274.00	19,594.34
Saul Ewing, LLP	11/01/03	11/30/03	13,793.00	5,902.80
Deloitte & Touche, LLP	12/01/03	12/31/03	43,220.00	1,117.86
Ernst & Young, LLP	12/01/03	12/31/03	39,695.00	94.00
Jenner & Block, LLP	12/01/03	12/31/03	164,024.00	23,385.20
Weir & Partners, LLP	12/01/03	12/31/03	20,305.00	11,341.66
Schnader Harrison Segal & Lewis, LLP	12/01/03	12/31/03	208,041.50	25,780.13
Saul Ewing, LLP	12/01/03	12/31/03	6,388.50	10,299.40
Richards, Layton & Finger, P.A.	09/01/03	12/31/03	19,053.50	751.72
Deloitte & Touche, LLP	01/01/04	01/31/04	138,945.00	4,045.73
Ernst & Young, LLP	01/01/04	01/31/04	48,575.00	2,259.00
Jenner & Block, LLP	01/01/04	01/31/04	342,720.50	34,997.70
Weir & Partners, LLP	01/01/04	01/31/04	19,751.50	5,596.44

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Consultant	Beginning Period	Ending Period	Requested	
			Fees	Expenses
Schnader Harrison Segal & Lewis, LLP	01/01/04	01/31/04	278,251.00	8,037.68
Saul Ewing, LLP	01/01/04	01/31/04	13,320.00	3,789.92
Deloitte & Touche, LLP	02/01/04	02/28/04	86,311.00	2,064.19
Schnader Harrison Segal & Lewis, LLP	02/01/04	02/28/04	286,691.00	28,678.29
Ernst & Young, LLP	02/01/04	02/29/04	159,067.00	910.00
Jenner & Block, LLP	02/01/04	02/29/04	324,763.00	26,871.03
Weir & Partners, LLP	02/01/04	02/29/04	14,117.50	7,404.89
Saul Ewing, LLP	02/01/04	02/29/04	9,754.00	10,452.54
Deloitte & Touche, LLP	03/01/04	03/31/04	184,555.00	4,338.31
Ernst & Young, LLP	03/01/04	03/31/04	133,905.00	199.00
Jenner & Block, LLP	03/01/04	03/31/04	338,611.00	146,658.73
Weir & Partners, LLP	03/01/04	03/31/04	22,435.50	8,388.71
Schnader Harrison Segal & Lewis, LLP	03/01/04	03/31/04	356,206.00	15,913.88
Saul Ewing, LLP	03/01/04	03/31/04	20,671.50	9,800.17
Richards, Layton & Finger, P.A.	01/01/04	03/31/04	15,956.50	254.18
Deloitte & Touche, LLP	04/01/04	04/30/04	69,045.00	2,183.29
Ernst & Young, LLP	04/01/04	04/30/04	135,975.00	204.00
Jenner & Block, LLP	04/01/04	04/30/04	254,630.50	30,436.25
Weir & Partners, LLP	04/01/04	04/30/04	11,900.00	6,719.54
Wachtell, Lipton, Rosen & Katz	11/01/03	04/30/04	6,635.00	42.53
Schnader Harrison Segal & Lewis, LLP	04/01/04	04/30/04	284,472.00	20,576.64
Saul Ewing, LLP	04/01/04	04/30/04	7,717.50	14,236.39
Deloitte & Touche, LLP	05/01/04	05/31/04	17,905.00	14.36
Ernst & Young, LLP	05/01/04	05/31/04	60,380.00	66.00
Jenner & Block, LLP	05/01/04	05/31/04	403,499.00	19,319.43
Weir & Partners, LLP	05/01/04	05/31/04	14,566.50	5,058.21
Schnader Harrison Segal & Lewis, LLP	05/01/04	05/31/04	313,232.50	15,137.29
Saul Ewing, LLP	05/01/04	05/31/04	11,258.50	5,269.81
Deloitte & Touche, LLP	06/01/04	06/30/04	12,560.00	7.18
Ernst & Young, LLP	06/01/04	06/30/04	72,146.00	-
Jenner & Block, LLP	06/01/04	06/30/04	221,257.00	9,032.66
Schnader Harrison Segal & Lewis, LLP	06/01/04	06/30/04	266,407.00	15,998.21
Saul Ewing, LLP	06/01/04	06/30/04	7,449.00	5,314.86
Richards, Layton & Finger, P.A.	04/01/04	06/30/04	3,913.00	155.93
Deloitte & Touche, LLP	07/01/04	07/31/04	41,410.00	7.18
Ernst & Young, LLP	07/01/04	07/31/04	4,723.00	10.00

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Consultant	Beginning Period	Ending Period	Requested	
			Fees	Expenses
Ewing Bennis & Co.	10/02/02	07/31/04	690,000.00	29,038.02
Jenner & Block, LLP	07/01/04	07/31/04	74,006.50	2,539.16
Weir & Partners, LLP	06/01/04	07/31/04	25,128.00	15,050.80
SSG Capital Advisors, LP	10/02/02	07/31/04	890,000.00	18,155.65
Schnader Harrison Segal & Lewis, LLP	07/01/04	07/31/04	213,129.00	11,488.77
Saul Ewing, LLP	07/01/04	07/31/04	10,288.00	1,930.60
Deloitte & Touche, LLP	08/01/04	08/31/04	8,780.00	14.36
Ernst & Young, LLP	08/01/04	08/31/04	51,349.00	97.00
Jenner & Block, LLP	08/01/04	08/31/04	7,626.00	244.62
Weir & Partners, LLP	08/01/04	08/31/04	4,831.00	1,068.51
Schnader Harrison Segal & Lewis, LLP	08/01/04	08/31/04	149,229.00	2,353.59
Saul Ewing, LLP	08/01/04	08/31/04	3,443.00	2,368.90
Deloitte & Touche, LLP	09/01/04	09/30/04	3,405.00	718
Ernst & Young, LLP	09/01/04	09/30/04	20,600.00	
Jenner & Block, LLP	09/01/04	09/30/04	6,305.00	611.14
Weir & Partners, LLP	09/01/04	09/30/04	7,098.00	2,752.77
Schnader Harrison Segal & Lewis, LLP	09/01/04	09/30/04	121,190.50	3,526.60
Saul Ewing, LLP	09/01/04	09/30/04	11,571.50	1,540.02
Richard, Layton & Finger, P.A.	07/01/04	09/30/04	4,193.00	199.29
Deloitte & Touche, LLP	10/01/04	10/31/04	16,670.00	-
Ernst & Young, LLP	10/01/04	10/31/04	12,451.00	41.00
Jenner & Block, LLP	10/01/04	10/31/04	105,866.00	2,218.23
Weir & Partners, LLP	10/01/04	10/31/04	8,246.00	2,930.74
Schnader Harrison Segal & Lewis, LLP	10/01/04	10/31/04	234,238.00	12,127.11
Saul Ewing, LLP	10/01/04	10/31/04	19,614.00	6,072.25
Deloitte & Touche, LLP	11/01/04	11/30/04	4,260.00	718
Ernst & Young, LLP	11/01/04	11/30/04	47,512.00	1,665.00
Jenner & Block, LLP	11/01/04	11/30/04	121,583.00	3,663.72
Weir & Partners, LLP	11/01/04	11/30/04	7,065.50	4,393.06
Schnader Harrison Segal & Lewis, LLP	11/01/04	11/30/04	362,663.50	11,273.52
Saul Ewing, LLP	11/01/04	11/30/04	38,701.00	7,624.36
Richard, Layton & Finger, P.A.	10/01/04	11/30/04	5,435.00	643.51
Wachtell, Lipton, Rosen & Katz	05/01/04	12/01/04	54,045.00	219.03
Young, Conaway, Stargatt & Taylor, LLP	10/26/04	12/01/04	34,129.50	953.07

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			Fees	Expenses
Arlin M. Adams Schneider Harrison Segal & Lewis, LLP Jenner & Block, LLP	03/07/02	12/01/05	616,100.00	10,327.02
	12/01/04	12/31/04	26,446.50	1,162.04
	11/30/04	02/28/05	(23,225.00)	-
Total			38,841,516.04	3,106,090.45